PenroseWills

Secure the future for you and your loved ones.

Write your Will and Lasting Powers of Attorney today

PenroseWills

Will Writing
Lasting Powers Of Attorney
Trusts
Probate and Estate Administration

Jamie Howell established Penrose Wills with the vision of changing the way people think around making a Will and Lasting Powers of Attorney.

At Penrose Wills, we invest time and effort into each and every one of our clients and our aim is to make the Will writing and Lasting Powers of Attorney process easy and hassle free. We care about our clients and want to help secure the future for you and your loved ones.

If we can assist in any way please feel free to call us on 01273 569 143 or email us at enquiry@penrosewills.co.uk

What sets us apart from our competitors is that we have expert estate planners available to prepare your Will and Lasting Powers of Attorney at highly competitive prices.

Safe to do business with
Code Compliant

certainty.co.uk
the National Will Register

Penrose Wills

Caburn House, Brooks Road, Lewes, East Sussex, BN7 2BY

T: 01273 569 143 E: enquiry@penrosewills.co.uk W: www.penrosewills.co.uk

"Amazing and personal service (through what turned out to be a very emotional time for myself). Would highly recommend." **Alison C-K**

WILL WRITING

Anyone with assets should have a Will. Without a Will, the state will decide who inherits your assets under the law of intestacy, not you.

How Penrose Wills can help

At Penrose Wills, we are able to make the process of making your Will hassle free:

- We are able to visit you in the comfort of your own home, OR...
- We can arrange a video appointment with you on a daytime, evening or weekend that suits you.
- You will be met by one of our experienced estate planners, who will deal with your Will instructions from start to finish and provide you with expert advice throughout.

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Why should I make a Will

If you are single

You might want your estate divided amongst friends, relatives and charities of your choosing and in the proportions you want.

If you are married

Don't assume "my other half will get everything". Brothers, sisters or parents may have a claim. Often your children have a right to part of your estate too.

If you are retired

Maybe you made a Will a long time ago. It probably needs updating to include additional grandchildren or deletion of persons you no longer feel you want to benefit.

If you are living with your partner but are not married

If you are living with a partner but are not officially married, you may be treated as a single person and a surviving partner may get nothing at all.

If you are a parent

You should consider who you would like to look after your children in the event of your death by appointing a guardian in your Will. This is particularly important in the case of single parent families or unmarried parents living together. If you have not appointed a guardian in your Will, then the court will decide on the future of your children.

If you are entering into a second marriage and have children from a previous relationship

In order to ensure your children's inheritance is protected on your death, it is essential to make a Will and seek legal advice. Not doing so could result in your new spouse receiving all or the majority of your estate on your death and your children with nothing. At Penrose Wills, we are able to create a Trust in your Will(s) to protect your share of your estate, so that it will pass to your children.

If you want to leave a legacy to charity

Your Will is an opportunity to provide a legacy for the cause or causes you care most about. Around 15% of income generated by charities in the UK comes from legacies left in Wills and at Penrose Wills, we are passionate about working with charities and individuals alike to ensure that legacies can be gifted by Will and charities can flourish.

"Very professional and easy to deal with. I had been anxious about writing a Will for the first time and had expected it to be far more complicated and costly than it was. Jamie was very helpful and friendly, nothing was too much trouble for him to explain. I didn't even have to leave home! All sorted within a few weeks. I would highly recommend Penrose Wills and Jamie to anyone." **Michelle E**

LASTING POWERS OF ATTORNEY

Have you ever wondered what would happen if you lost capacity due to age or ill health? Who would pay the bills, manage your financial affairs and make decisions related to your health care? Your relatives, or even your spouse, cannot just walk into your bank and access your accounts, even if it is to pay for your bills. They will need to be officially appointed as an Attorney under a Lasting Power of Attorney in order to do so.

What are they?

A Lasting Power of Attorney is a document where you officially appoint one or more people (an 'Attorney') to deal with your affairs if you lose capacity. An attorney can be someone you know and trust, such as a family member, or you could choose to appoint a professional. You can only make a Lasting Power of Attorney whilst you have capacity and unfortunately many people leave it until it is too late and they are unable to do one. This is why we advise people to consider putting Lasting Powers of Attorney in place once they reach retirement (or before if they wish). There are two types of LPA which are Property & Financial Affairs and Health & Welfare:

Property & Financial Affairs LPA

This LPA gives an attorney(s) power to make decisions about things like managing your bank accounts, paying bills, collecting a pension and selling your home.

Health & Welfare LPA

This LPA gives an attorney(s) power to make decisions on your behalf about things like medical care, moving into a care home or even decisions about life sustaining treatment.

DID YOU KNOW…

One person in the UK develops dementia every three minutes.

If we can assist in any way please feel free to call us on 01273 569 143 or email us at enquiry@penrosewills.co.uk

LASTING POWERS OF ATTORNEY

Why Lasting Powers of Attorney are so important

If you don't have Lasting Powers of Attorney

1. If you lose mental capacity and do not have a valid Lasting Power of Attorney in place, then your loved ones would have to apply to the court for a Deputyship Order to deal with your affairs. The process can be costly, time consuming and more complex than making a Lasting Power of Attorney, not to mention stressful for all those involved.
2. Any jointly held bank accounts can become restricted without a LPA for Property & Financial Affairs in place.
3. If you lose capacity you will not be able to choose who makes such decisions for you and it could be someone you wouldn't have appointed yourself.

"Excellent, patient and really sound advice, which made us think about what we need and want, not only for our Wills, but also Lasting Powers of Attorney as well. We now feel confident that we have prepared ourselves and our family for any eventuality which might happen as far as possible. Thank you very much Jamie for your sound advice and efficiency. It is very much appreciated." **Majid & Gisela H**

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